

**EXHIBIT 8**

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWAREIn re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.  
DebtorCase No. 18-10601 (MFW)  
Reporting Period: September 1st to September 30th 2018

## SEPTEMBER MONTHLY OPERATING REPORT

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit / Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	✓		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	✓		
Schedule of Professional Fees Paid	MOR-1b	✓		
Copies of bank statements		N/A		
Cash disbursements journals		N/A		
Statement of Operations	MOR-2	✓		
Balance Sheet	MOR-3	✓		
Status of Postpetition Taxes	MOR-4	✓		
Copies of IRS Form 6123 or payment receipt		N/A		
Copies of tax returns filed during reporting period		N/A		
Summary of Unpaid Postpetition Debts	MOR-4	✓		
Listing of aged accounts payable	MOR-4	✓		
Accounts Receivable Reconciliation and Aging	MOR-5	✓		
Debtor Questionnaire	MOR-5	✓		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor\_\_\_\_\_  
Date\_\_\_\_\_  
Signature of Joint Debtor\_\_\_\_\_  
Date\_\_\_\_\_  
/s/ Robert Peck

Signature of Authorized Individual\*

\_\_\_\_\_  
1/31/2019

Date

\_\_\_\_\_  
Robert Peck

Printed Name of Authorized Individual

\_\_\_\_\_  
Controller

Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

## MOR 1 - SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Case Number:	18-10620	18-10628	18-10646	18-10623	18-10626	18-10641	18-10638	18-10647	18-10630	18-10609	18-10610	Debtor:	TOTAL
	THE WEINSTEIN COMPANY LLC	TWC LLC	TWC PRODUCTION LLC	CURRENT WAR SPV LLC	WEINSTEIN TELEVISION LLC	TWC POLAROID SPV, LLC	TWC MIST LLC	MarcoTwo, LLC	TWC Fearless Borrower, LLC	SPY KIDS TV BORROWER, LLC	Check Hook LLC	Weinstein Global Film Corp.	
Inflows													
Operating Receipts	\$ 685,754	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 685,754
Sale Proceeds	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Draws	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>\$ 685,754</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 685,754</b>
Outflows													
Payroll	\$ (645)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (645)
Payroll Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-
Sales, Use & Other Taxes	(44,834)	-	-	-	-	-	-	-	-	-	-	-	(44,834)
Administrative	(14,839)	-	-	-	-	-	-	-	-	-	-	-	(14,839)
Selling	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring Fees	(2,044,406)	-	-	-	-	-	-	-	-	-	-	-	(2,044,406)
Loan Transfers	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (A)	(72,033)	-	-	-	-	-	-	-	-	-	-	-	(72,033)
<b>Total</b>	<b>\$ (2,176,756)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (2,176,756)</b>
<b>Net Cash Flow</b>	<b>\$ (1,491,002)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (1,491,002)</b>
Beginning Operating Book Cash	\$24,209,976	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	24,209,976
Net Cash Flow	(1,491,002)	-	-	-	-	-	-	-	-	-	-	-	(1,491,002)
<b>Ending Operating Book Cash</b>	<b>\$ 22,718,974</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 22,718,974</b>
Beginning Restricted Cash	\$ 3,653,702	\$ 10,107,385	\$ 291,818	\$ 70,928	\$ 2,024,391	\$ 1,172,087	\$ -	\$ 2,060	\$ -	\$ 20,394	\$ 1,009,638	\$ (394)	\$ 18,352,010
(+) Loan Receipts / Interest	1,481,509	331	-	62	-	-	-	-	-	35,857	-	38	1,517,797
(-) Loan Repayments / Fees	(1,415,469)	(175,236)	(291,818)	-	(126)	-	-	(14)	-	-	-	-	(1,882,663)
<b>Ending Restricted Cash</b>	<b>\$ 3,719,742</b>	<b>\$ 9,932,481</b>	<b>\$ -</b>	<b>\$ 70,990</b>	<b>\$ 2,024,265</b>	<b>\$ 1,172,087</b>	<b>\$ -</b>	<b>\$ 2,046</b>	<b>\$ -</b>	<b>\$ 56,251</b>	<b>\$ 1,009,638</b>	<b>\$ (357)</b>	<b>\$ 17,987,145</b>
<b>Total Ending Cash</b>	<b>\$ 26,438,716</b>	<b>\$ 9,932,481</b>	<b>\$ -</b>	<b>\$ 70,990</b>	<b>\$ 2,024,265</b>	<b>\$ 1,172,087</b>	<b>\$ -</b>	<b>\$ 2,046</b>	<b>\$ -</b>	<b>\$ 56,251</b>	<b>\$ 1,009,638</b>	<b>\$ (357)</b>	<b>\$ 40,706,119</b>
(A) Other Expense Breakout													
Consulting	\$ (72,033)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (72,033)
DIP Fee	-	-	-	-	-	-	-	-	-	-	-	-	-
Bank Fees	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>\$ (72,033)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (72,033)</b>
<b>Disbursements for UST Fee Calc.</b>	<b>\$ (3,592,225)</b>	<b>\$ (175,236)</b>	<b>\$ (291,818)</b>	<b>\$ -</b>	<b>\$ (126)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (14)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (4,059,419)</b>

Note: This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in these chapter 11 cases. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited and is not prepared in accordance with generally accepted accounting principles in the United States. The Debtors reserve all rights to amend or supplement this MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Note: The Debtors have attempted to identify receipts and disbursements on an individual Debtor basis; however, because the Debtors generally track and report their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

**BANK RECONCILIATIONS**  
**Continuation Sheet for MOR-1**

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

Bank	Account Name	Legal Entity	Account Number	Month End Bank Balances	Month End Book Balances	Variance <sup>1</sup>
Bank Hapaolm	JC Penney Collection Account	WTV JCP Borrower 2017 LLC	XXXXXXXXXX-0000	\$ -	\$ -	\$ -
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXX-4033	611,996	611,996	-
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXX-4388	1,412,269	1,412,269	-
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXX-4038	-	-	-
Bank of Hope	Access Industries Interest Reserve	TWC Borrower 2016, LLC	XXXXXXXXXX-7811	-	-	-
Bank of Hope	Lexus Short Films	TWC Short Films	XXXXXXXXXX-6958	-	-	-
Canadian Imperial Bank of Commerce	Canada Tax Credit Collection	MarcoTwo, LLC	XXXXXXXX-6115	-	-	-
Canadian Imperial Bank of Commerce	Spy Kids TV Canadian Tax Credit Collection Account	Spy Kids TV Borrower, LLC	XXXXXXXX-2003	-	-	-
Comerica Bank	Mist - Collection Account	TWC Mist LLC	XXXXXXXXXX-2328	-	-	-
East West Bank	Southpaw International Collections Account	Check Hook LLC	XXXXXXXXXX-6417	-	-	-
East West Bank	Current War Disbursement Account	Current War SPV LLC	XXXXXXXXXX-9772	1,009,638	1,009,638	-
East West Bank	Canada Tax Credit Collection Account	MarcoTwo, LLC	XXXXXXXXXX-0348	70,990	70,990	-
East West Bank	Collection Account	MarcoTwo, LLC	XXXXXXXXXX-8230	-	-	-
East West Bank	CTHD 2 Collection Account	CTHD 2 LLC	XXXXXXXXXX-6391	2,046	2,046	-
East West Bank	CTHD 2 New Zealand FX Account	CTHD 2 LLC	XXXXXXXXXX-0001	-	-	-
East West Bank	CTHD 2 Production Funding Account	CTHD 2 LLC	XXXXXXXXXX-6409	-	-	-
East West Bank	Current War Cash Collateral Account	Current War SPV LLC	XXXXXXXXXX-9897	-	-	-
East West Bank	Current War Collection Account	Current War SPV LLC	XXXXXXXXXX-9665	-	-	-
East West Bank	Hungarian Tax Credit Collection Account	MarcoTwo, LLC	XXXXXXXXXX-9329	-	-	-
First Republic Bank	Collection Account	TWC Untouchable SPV, LLC	XXXXXXXXXX-0081	0	0	-
First Republic Bank	Fearless Collection Account	TWC Fearless Borrower, LLC	XXXXXXXXXX-0123	-	-	-
First Republic Bank	Polaroid International Collections Account	TWC Polaroid SPV, LLC	XXXXXXXXXX-0073	1,172,087	1,172,087	-
HSBC	Main Operating Act (ZBA)	THE WEINSTEIN COMPANY LLC	XXXXXXXX-6862	22,803,998	22,803,998	-
HSBC	Other Ancillary US Deposits	THE WEINSTEIN COMPANY LLC	XXXXXXXX-8407	3,038,936	3,038,936	-
HSBC	Cash Receipts (Theatrical) HS	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7141	680,806	680,806	-
HSBC	LA L/C	THE WEINSTEIN COMPANY LLC	XXXXXXXXXX-4378	85,957	85,957	-
HSBC	Dimension Films Operating Account	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7074	-	-	-
HSBC	Employee Benefits	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7117	-	-	-
HSBC	Miscellaneous Deposits	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7150	-	-	-
HSBC	Secured Deposits	Weinstein Global Film Corp.	XXXXXXXX-7133	(357) <sup>2</sup>	(357)	-
HSBC	US Payroll & Tax Account	THE WEINSTEIN COMPANY LLC	XXXXXXXX-6889	-	-	-
HSBC	Weinstein Television LLC - Disbursement	Weinstein Television LLC	XXXXXXXXXX-6196	-	-	-
HSBC	Wire Disbursements	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7125	-	-	-
HSBC	AP Disbursements	THE WEINSTEIN COMPANY LLC	XXXXXXXXXX-0775	-	-	-
MUFG	Spy Kids TV - Collection Account	Spy Kids TV Borrower, LLC	XXXXXXXXXX-1092	56,251	(170,982)	(170,982)
One West / CIT	Netflix Deposit Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-0628	1,286	1,286	-
Opus Bank	Waco Collection Account	TWC Waco SPV, LLC	XXXXXXXXXX-2933	-	-	-
Opus Bank	Waco Collection Account	TWC Waco SPV, LLC	XXXXXXXX-2909	-	-	-
SunTrust Bank	SunTrust Bank	PA Entity 2017, LLC	XXXXXXXXXX-1871	-	-	-
UBOC	P&R Reserve Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-8967	3,414,192	3,414,192	-
UBOC	Burkle P&R Reserve - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-9742	2,547,056	2,547,056	-
UBOC	Trust Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-8894	3,593,610	3,593,610	-
UBOC	TWC Production, LLC - Expense Reserve Account	TWC Production LLC	XXXXXXXXXX-9904	-	-	-
UBOC	TWC Production, LLC - P&R Reserve Account	TWC Production LLC	XXXXXXXXXX-9890	-	-	-
UBOC	Trust Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-1600	377,063	377,063	-
UBOC	Access Industries Collection account	Weinstein Global Film Corp.	XXXXXXXXXX-6797	-	-	-
UBOC	TWC Production, LLC - Collection Account	TWC Production LLC	XXXXXXXXXX-9874	-	-	-
UBOC	Bank Fee Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXX-8959	(726) <sup>2</sup>	(726)	-
<b>Grand Total</b>				<b>\$ 40,877,100</b>	<b>\$ 40,706,119</b>	<b>\$ (170,982)</b>

<sup>1</sup> Variance represents outstanding checks.

<sup>2</sup> Certain bank accounts have negative balances as a result of incurring bank and maintenance fees, which will be settled prior to account closure.

**Main Operating Accounts Summary**

Main Operating Act (ZBA)  
AP Disbursements (Check Float)  
LA L/C

**The Weinstein Company LLC Book Cash**

\$ 22,803,998  
(170,982)  
85,957  
**\$ 22,718,974**

**MOR-1b**  
**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

This schedule is to include all retained professional payments from case inception to current month.

[illegible]

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.  
Debtor

Case No. 18-10601 (MFW)  
Reporting Period: September 1st to September 30th 2018

**MOR-2**  
**STATEMENT OF OPERATIONS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

(\$ in 000s)	The Weinstein Company LLC	TWC Domestic LLC	Weinstein Television LLC	MTD September	The Weinstein Company LLC	TWC Domestic LLC	Weinstein Television LLC	Post Petition to Date
Revenues, gross	\$ 52	\$ -	\$ -	\$ 52	\$ 26,924	\$ -	\$ -	\$ 26,924
Less: Returns and Allowances	-	-	-	-	-	-	-	-
<b>Revenues, net</b>	<b>\$ 52</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 52</b>	<b>\$ 26,924</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 26,924</b>
<b>Expenses:</b>								
Inventory	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Advertising	-	-	-	-	43	-	-	43
Bad Debts	-	-	-	-	1,961	-	-	1,961
Contributions	-	-	-	-	-	-	-	-
Employee Benefit Programs	1	-	-	1	452	-	-	452
Insider Compensation	-	-	-	-	446	-	-	446
Insurance	-	-	-	-	597	-	-	597
Office Expense	7	-	-	7	201	-	-	201
Repairs and Maintenance	-	-	-	-	97	-	-	97
Rent and Lease Expense	55	-	-	55	367	-	-	367
Salaries/Commissions/Fees	-	-	-	-	3,064	-	-	3,064
Supplies	-	-	-	-	262	-	-	262
Taxes - Payroll	-	-	-	-	714	-	-	714
Taxes - Real Estate	5	-	-	5	30	-	-	30
Taxes - Other	41	-	-	41	64	-	-	64
Travel and Entertainment	0	-	-	0	37	-	5	42
Utilities	12	-	-	12	64	-	-	64
Other	54	-	-	54	7,833	-	-	7,833
<b>Total Operating Expenses before Depreciation</b>	<b>\$ 175</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 175</b>	<b>\$ 16,232</b>	<b>\$ -</b>	<b>\$ 5</b>	<b>\$ 16,237</b>
Depreciation	-	-	-	-	145	-	-	145
<b>Net Profit (Loss) Before Other Income &amp; Expenses</b>	<b>\$ (123)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (123)</b>	<b>\$ 10,548</b>	<b>\$ -</b>	<b>\$ (5)</b>	<b>\$ 10,543</b>
<b>Other Income/(Expense):</b>								
Interest expense and amortized financing costs, net of interest income	\$ -	\$ -	\$ -	\$ -	\$ 7,840	\$ 1,450	\$ -	\$ 9,290
Other expense - foreign translation fees	-	-	-	-	(2)	-	-	(2)
<b>Net Profit (Loss) Before Reorganization Items</b>	<b>\$ (123)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (123)</b>	<b>\$ 2,710</b>	<b>\$ (1,450)</b>	<b>\$ (5)</b>	<b>\$ 1,255</b>
<b>Reorganization Items</b>								
Professional Fees (Restructuring)	\$ 1,582	\$ -	\$ -	\$ 1,582	\$ 18,597	\$ -	\$ -	\$ 18,597
U.S. Trustee Quarterly Fees	211	-	-	211	664	-	-	664
<b>Total Reorganization Expenses</b>	<b>\$ 1,793</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,793</b>	<b>\$ 19,261</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 19,261</b>
Income taxes	-	-	-	-	100	-	-	100
<b>Net Income/(Loss)</b>	<b>\$ (1,916)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (1,916)</b>	<b>\$ (16,452)</b>	<b>\$ (1,450)</b>	<b>\$ (5)</b>	<b>\$ (17,907)</b>
<b>Other</b>								
Amortization of film costs, participations and residuals	\$ -	\$ -	\$ -	\$ -	\$ 3,770	\$ -	\$ -	\$ 3,770
Distribution, marketing and manufacturing expenses	2	-	-	2	3,322	-	-	3,322
Professional Fees (Other)	52	-	-	52	741	-	-	741
<b>Total Other</b>	<b>\$ 54</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 54</b>	<b>\$ 7,833</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 7,833</b>

**Note: The Debtors have attempted to identify financial activity on an individual Debtor basis; however, because the Debtors generally track and report their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.**

MOR-3  
BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

(\$ in 000s)	The Weinstein Company LLC	TWC Domestic LLC	TWC Production LLC	Check Hook LLC	Current War SPV LLC	Weinstein Television LLC	Weinstein Books LLC	Weinstein Global Film Corp.	TWC Polaroid SPV, LLC	Spy Kids TV Borrower, LLC	MarcoTwo, LLC	Book Value as of 9/30/18
<b>ASSETS</b>												
Cash and cash equivalents	\$ 22,719	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 22,719
Restricted cash	3,720	9,932	-	1,010	71	2,024	-	(0)	1,172	56	2	17,987
Accounts receivable, net	401	-	-	-	-	-	-	-	-	-	-	401
Prepaid expenses and other assets	-	-	-	-	-	-	-	-	-	-	-	-
Inventory, net	-	-	-	-	-	-	-	-	-	-	-	-
Investment in films and television programs, net	114,036	-	-	-	-	-	-	-	-	-	-	114,036
Property and equipment, net	-	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL ASSETS</b>	<b>\$ 140,876</b>	<b>\$ 9,932</b>	<b>\$ -</b>	<b>\$ 1,010</b>	<b>\$ 71</b>	<b>\$ 2,024</b>	<b>\$ -</b>	<b>\$ (0)</b>	<b>\$ 1,172</b>	<b>\$ 56</b>	<b>\$ 2</b>	<b>\$ 155,143</b>
<b>LIABILITIES</b>												
Accounts payable and accrued liabilities	\$ 138,711	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,330	\$ -	\$ -	\$ -	\$ 140,041
Interest payable	3,278	-	-	-	-	-	-	-	-	-	-	3,278
Film obligations	75,638	-	-	-	-	-	-	-	-	-	-	75,638
Deferred revenue	-	-	-	-	-	-	-	12,671	270	36	-	12,977
Contractual advance	6,287	-	-	-	-	-	-	-	-	-	-	6,287
Amounts Due to Insiders	9,986	-	-	-	-	-	-	-	-	-	-	9,986
Long-Term Debt	67,694	-	-	-	-	-	-	-	-	-	-	67,694
DIP Loan	-	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL LIABILITIES</b>	<b>\$ 301,594</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 14,001</b>	<b>\$ 270</b>	<b>\$ 36</b>	<b>\$ -</b>	<b>\$ 315,901</b>
<b>MEMBERS' EQUITY</b>												
Capital contributions Direct	\$ 514,210	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 514,210
costs to issue equity	(19,955)	-	-	-	-	-	-	-	-	-	-	(19,955)
Additional contributed capital	82,572	-	-	-	-	-	-	-	-	-	-	82,572
Retained deficit	(737,545)	9,932	-	1,010	71	2,024	-	(14,001)	902	20	2	(737,584)
<b>TOTAL MEMBERS' EQUITY (DEFICIT)</b>	<b>\$ (160,718)</b>	<b>\$ 9,932</b>	<b>\$ -</b>	<b>\$ 1,010</b>	<b>\$ 71</b>	<b>\$ 2,024</b>	<b>\$ -</b>	<b>\$ (14,001)</b>	<b>\$ 902</b>	<b>\$ 20</b>	<b>\$ 2</b>	<b>\$ (160,757)</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$ 140,876</b>	<b>\$ 9,932</b>	<b>\$ -</b>	<b>\$ 1,010</b>	<b>\$ 71</b>	<b>\$ 2,024</b>	<b>\$ -</b>	<b>\$ (0)</b>	<b>\$ 1,172</b>	<b>\$ 56</b>	<b>\$ 2</b>	<b>\$ 155,143</b>

Liabilities Subject to Compromise (Pre-Petition)

Secured Debt

Priority Debt

Unsecured Debt

Total

\$ 337,346  
-  
375,117  
\$ 712,463

Note: To the best of their ability, the Debtors have created the foregoing balance sheets on an individual Debtor basis; however, because the Debtors generally maintain their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

The Weinstein Company LLC	Weinstein Books LLC	Weinstein Global Film Corp	All Other	Book Value as of 3/19/18
\$ 419	\$ -	\$ -	\$ -	\$ 419
1,195	-	-	9,766	10,960
224,120	21	-	-	224,141
1,377	-	-	-	1,377
296	-	-	-	296
341,358	-	-	-	341,358
832	-	-	-	832
<b>\$ 569,597</b>	<b>\$ 21</b>	<b>\$ -</b>	<b>\$ 9,766</b>	<b>\$ 579,384</b>
\$ 135,305	\$ -	\$ 1,330	\$ -	\$ 136,635
2,164	-	-	-	2,164
87,466	-	-	-	87,466
131,720	-	12,671	-	144,391
6,625	-	-	-	6,625
9,771	-	-	-	9,771
335,182	-	-	-	335,182
-	-	-	-	-
<b>\$ 708,233</b>	<b>\$ -</b>	<b>\$ 14,001</b>	<b>\$ -</b>	<b>\$ 722,234</b>
\$ 514,210	\$ -	\$ -	\$ -	\$ 514,210
(19,955)	-	-	-	(19,955)
82,572	-	-	-	82,572
(715,463)	21	(14,001)	9,766	(719,678)
<b>\$ (138,636)</b>	<b>\$ 21</b>	<b>\$ (14,001)</b>	<b>\$ 9,766</b>	<b>\$ (142,850)</b>
<b>\$ 569,597</b>	<b>\$ 21</b>	<b>\$ -</b>	<b>\$ 9,766</b>	<b>\$ 579,384</b>

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.  
Debtor

Case No. 18-10601 (MFW)  
Reporting Period: September 1st to September 30th 2018

MOR-4

STATUS OF POSTPETITION TAXES

**Note: The post-petition taxes payable are on The Weinstein Company, LLC's books. All other filing Debtor entities do not have outstanding taxes payable**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
<b>Federal</b>						
Withholding	\$ -	\$ -	\$ -			-
FICA-Employee	-	-	-			-
FICA-Employer	-	-	-			-
Unemployment	-	-	-			-
Income	-	-	-			-
Other:	-	-	-			-
<b>Total Federal Taxes</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>			<b>-</b>
<b>Foreign</b>						
Income	-	-	-			-
<b>Total Foreign Taxes</b>						
<b>State and Local</b>						
Withholding	\$ -	\$ -	\$ -			-
Sales	-	-	-			-
Excise	-	-	-			-
Unemployment	-	-	-			-
Real Property	-	-	-			-
Personal Property	-	-	-			-
Income	-	-	-			-
Other: State Disability Insurance	-	-	-			-
<b>Total State and Local</b>	<b>-</b>	<b>-</b>	<b>-</b>			<b>-</b>
<b>Total Taxes</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>			<b>-</b>

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

**Note: All unpaid post-petition debts were incurred at The Weinstein Company, LLC**

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$ 3,406,254	\$ -	\$ -	\$ -	\$ -	\$ 3,406,254
Accrued AP	-	-	-	-	-	-
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-
Amounts Due to Insiders*	-	-	-	-	-	-
Other:	-	-	-	-	-	-
<b>Total Postpetition Debts</b>	<b>\$ 3,406,254</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,406,254</b>

\*"Insider" is defined in 11 U.S.C. Section 101(31).



MOR-5

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Note: Accounts receivable are on the books at The Weinstein Company, LLC and Weinstein Books, LLC, as shown on MOR-3

(USD, in thousands)

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		416
+ Amounts billed during the period		-
- Amounts collected during the period		(15)
- Credit notes		-
+ Other Adjustments		-
Total Accounts Receivable at the end of the reporting period		401
Accounts Receivable Aging		Amount
0 - 30 days old		-
31 - 60 days old		86
61 - 90 days old		-
91+ days old		7,799
Total Accounts Receivable		7,885
Amount considered uncollectible (Bad Debt)		(7,484)
Accounts Receivable (Net)		401

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X